

**WELCOME TO EYE CARE OF SOUTHWEST FLORIDA: PATIENT REGISTRATION**

DATE: \_\_\_\_\_

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_\_

Preferred Name / Nickname: \_\_\_\_\_  Male  Female

Local Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

E-mail address: \_\_\_\_\_ SS#: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed

Northern Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

The State of Florida requires that we gather the following information (please check the appropriate box):

- Race:  American Indian or Alaskan Native      Ethnicity:  Not Hispanic or Latino  
 Asian       Hispanic or Latino  
 Black or African American       Unknown  
 Native Hawaiian or Other Pacific Islands       Decline to answer  
 White  
 Other Race  
 Decline to answer

Preferred Pharmacy: \_\_\_\_\_ Location: \_\_\_\_\_ Phone #: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

**INSURANCE INFORMATION** (We will copy the front/back of your insurance cards)

If you are working, Employed by: \_\_\_\_\_

Retired – If retired, is Medicare your primary insurance?  Yes  No

PRIMARY Medical Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

SECONDARY Medical Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

VISION Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

**RESPONSIBLE PARTY** (If patient is responsible, check here  )

Last name: \_\_\_\_\_ First: \_\_\_\_\_ SS#: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Phone #: \_\_\_\_\_  Home  Cell

I hereby authorize Eye Care of Southwest Florida to disclose my Protected Health Information (PHI) to the noted individuals:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

## VISUAL AND MEDICAL HISTORY:

Reason for today's visit:  Glasses exam  Contact Lens exam  Red Eyes  Other:

Glasses currently worn:  Distance Only  Near Only  Bifocal  Trifocal  Progressive  Computer

Date of last eye exam: \_\_\_\_\_ Name of Doctor: \_\_\_\_\_

Are you interested in learning about **Lasik Surgery**?  Yes  No

Date of last medical exam: \_\_\_\_\_ Name of Doctor: \_\_\_\_\_

Medications you are currently taking (including over-the-counter): \_\_\_\_\_

**Please list any drug allergy:** \_\_\_\_\_

Seasonal allergy:  Yes  No

Do you smoke?  Yes  No Smoking frequency: \_\_\_\_\_

### Please check the following that apply to you and/or your immediate family members:

	SELF	FAMILY (List Relationship)		SELF	FAMILY
Cancer	_____	_____	Eye Injury	_____	_____
Diabetes	_____	_____	Floaters/Flashes	_____	_____
High Blood Pressure	_____	_____	Double Vision	_____	_____
Thyroid	_____	_____	Headache	_____	_____
Arthritis	_____	_____	Lazy Eye	_____	_____
Heart Disease	_____	_____	Cataract	_____	_____
Respiratory Problems	_____	_____	Glaucoma	_____	_____
Kidney Disease	_____	_____	Retinal disease	_____	_____
High Cholesterol:	_____	_____	Macular Degeneration	_____	_____
Other:	_____	_____	Eye Surgery	_____	_____

Do you have: Dry Eyes?  Yes  No Itchy Eyes?  Yes  No Excess Tearing?  Yes  No

Do you skip lines or lose your place when reading?  Yes  No Do you get car sick/motion sickness?  Yes  No

### CONTACT LENS INFORMATION:

Do you currently wear contact lenses?  Yes  No If yes, what type? \_\_\_\_\_

How often do you replace your contact lenses? \_\_\_\_\_ Do you sleep in your contacts?  Yes  No

Are you interested in contacts you can sleep in up to: **7 days**?  Yes  No

Are you interested in bifocal/multifocal contact lenses?  Yes  No

**FINANCIAL POLICY:** It is the policy of Eye Care of Southwest Florida, LLC to file insurance on your behalf. Filing a claim is not a guarantee of payment. Your insurance policy is a contract between you and your insurance company; we are not a party to this contract. Although we verify your benefits, please be aware that some, and perhaps all, of the services provided may be non-covered services under your vision/medical insurance. All personal and health information obtained is kept private and confidential except as required or permitted by the law for billing your insurance company for payment of services. Co-pays, Deductibles and Co-insurance are required billing fees per the contract with your insurance company.

\*If you do not inform us that you have a vision plan or medical insurance before services are rendered, we will assume no coverage exists.

\*I agree I am responsible to file my own claim if I discover I have vision or medical benefits after services or products are rendered.

\*I agree this office with no exceptions will not back file claims, post authorize claims, or refund fees after services are rendered due to lack of notification of vision or medical benefits.

\*We will begin your custom glasses order immediately after receipt of payment. All glasses are custom crafted for each patient's unique visual needs. All glasses lenses are tailored to fit the frame which patient selected.

***\*Cancellations on glasses will not be permitted. Patients may not switch frames after their order has been processed. REFUNDS ARE NOT AN OPTION. ALL PRESCRIPTION EYEGLASS LENS REMAKES MUST BE MADE WITHIN 30 DAYS OF ORDER DATE. AFTER 30 DAYS YOU WILL BE CHARGED FOR NEW LENSES.***

PATIENTS INITIALS \_\_\_\_\_

**REFRACTION:** Is a diagnostic test used to determine your best corrected vision. Most **MEDICAL** insurances **DO NOT COVER** this procedure. If your insurance does not cover your refraction, you will be asked to pay a fee of \$40.00

PATIENTS INITIALS \_\_\_\_\_

**DILATION:** A dilated examination allows Dr. Sagona to see the entire inside of your eye by using eyedrops. These drops cause your pupils (the black areas in the center of the eyes) to open wider (dilate). With the pupils dilated, Dr. Sagona has a better view of the lens (the clear part of the eye behind the pupil that light travels through) and the retina (the back lining of the eye that contains the optic nerve and the only visible blood vessels in the body). I hereby make the following choice:

Please check one

- I agree to dilation today.
- I refuse the dilation and understand that I am releasing Dr. Sagona, O.D. from any liability.
- I refuse the dilation today and understand that I am responsible for rescheduling my dilation.

*\*\*If rescheduled within 30 days there will be no additional charges.*

PATIENTS INITIALS \_\_\_\_\_

**CONTACT LENSES:** Contact lens exam/fitting and boxes are **NOT** included with comprehensive eye exam. Contact lens exam/fitting is an additional service which includes exam, fitting, training and trial contact lenses. Contact lens exam/fitting and contact lens boxes may be covered at a specific benefit amount according to your insurance. This applies towards provider's fee and the purchase of your lenses. If your contact lens benefits have been exhausted the **contact lens fitting exam and contact lens box fees will be billed to you.**

**ALL FOLLOW-UP EXAMS MUST BE COMPLETED WITHIN 30 DAYS.**

**AFTER 30 DAYS YOU WILL BE CHARGED A CONTACT LENS EXAM FEE; AFTER 60 DAYS YOU WILL BE CHARGED FOR REFRACTION AND CONTACT LENS EXAMS FEE. AFTER 180 DAYS YOU WILL CHARGED A COMPREHENSIVE AND CONTACT LENS EXAM FEES.**

**REFUNDS ARE NOT AN OPTION ON CUSTOM CONTACT LENS ORDERS**

PATIENTS INITIALS \_\_\_\_\_

# ELECTIVE TESTS NOT COVERED BY INSURANCE

## 1. VISUAL FIELD TESTING:

This screening checks for visual field defects, both in central and peripheral areas. Visual field screening can assist the doctor in early detection of glaucoma, optic nerve disease, visual related neurological diseases, and possible causes of headaches.

**\*\*\*\*\*The fee for this procedure is \$35.00 (\$100 Discount). Please check one and sign below.**

\_\_\_\_\_ I **DO** consent to having a visual field performed.

\_\_\_\_\_ I **DO NOT** wish to have a visual field screening performed. I release Dr. Sagona from any liability of failure to treat, or diagnose any eye condition due to lack of diagnostic information that could have been obtained by this test.

## 2. FUNDUS CAMERA PHOTOS:

The word "fundus" describes the inside or back of the eyeball. A fundus photo would contain an image of the center of the very back inner wall of the eye: the retina. The optic nerve, macula and main retinal blood vessels are common structures seen in a fundus photo. Fundus photography is very useful to document the natural state of the back of the eye in order to give the retinal specialist a future reference to compare with during follow-up visits. It is important to document the findings of most retinal diseases and conditions, especially diabetic eye disease findings, macular degeneration, epi-retinal membranes, macular holes and retinal tears and detachment.

**\*\*\*\*\*The fee for this procedure is \$39.00 (\$87 Discount). Please check one and sign below.**

\_\_\_\_\_ I **DO** consent to having fundus photos performed.

\_\_\_\_\_ I **DO NOT** wish to have fundus photos performed. I release Dr. Sagona from any liability of failure to treat, or diagnose any eye condition due to lack of diagnostic information that could have been obtained by this test.

## 3. iWellness Exam™:

Vision threatening diseases such as glaucoma, macular degeneration and diabetic retinopathy often have no outward signs or symptoms in the early stages, so our practice has begun using state-of-the-art technology to assess the health of your eyes. The iWellness Exam™ is a quick non-invasive scan that allows Dr. Sagona to see beneath the surface of your retina. This unique technology can help Dr. Sagona detect vision threatening and systemic diseases in their very early stages, when they are most treatable. As part of your pre-exam testing, our technician will perform the iWellness Exam™ which Dr. Sagona will review with you during your examination today.

**\*\*\*\*\*The fee for this procedure is \$39.00 (\$40 Discount). Please check one and sign below.**

\_\_\_\_\_ I **DO** consent to having iWellness Exam™ performed.

\_\_\_\_\_ I **DO NOT** wish to have iWellnes Exam™ performed. I release Dr. Sagona from any liability of failure to treat, or diagnose any eye condition due to lack of diagnostic information that could have been obtained by this test.

**\*\*\*\*\*We strongly believe in the early detection and treatment of all ocular disease and conditions and strongly recommend all patients to have all 3 procedures performed. \*\*\*\*\*If you choose to have all 3 tests performed, an additional courtesy discount will be applied. Total for all 3 tests will be \$99.00 total (\$14 Discount, Total Savings \$241). \*\*\*\*\***

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Signature (Patient/Legal Guardian)

Date

Effective date of notice: 01/01/2017

**NOTICE OF PRIVACY PRACTICES  
EYE CARE OF SOUTHWEST FLORIDA, LLC**

*Jill Sagona, O.D.  
2382 Immokalee Road,  
Naples, FL 34110  
P: 239-631-6451  
F: 239-631-6455  
eyecareswfl@gmail.com*

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**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

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We respect our legal obligation to keep health information that identifies you private. We are obligated by law to give you notice of our privacy practices. This Notice describes how we protect your health information and what rights you have regarding it.

**TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS**

The most common reason why we use or disclose your health information is for treatment, payment or health care operations. Examples of how we use or disclose information for treatment purposes are: setting up an appointment for you; testing or examining your eyes; prescribing glasses, contact lenses, or eye medications and faxing them to be filled; showing you low vision aids; referring you to another doctor or clinic for eye care or low vision aids or services; or getting copies of your health information from another professional that you may have seen before us. Examples of how we use or disclose your health information for payment purposes are: asking you about your health or vision care plans, or other sources of payment; preparing and sending bills or claims; and collecting unpaid amounts (either ourselves or through a collection agency or attorney). "Health care operations" mean those administrative and managerial functions that we have to do in order to run our office. Examples of how we use or disclose your health information for health care operations are: financial or billing audits; internal quality assurance; personnel decisions; participation in managed care plans; defense of legal matters; business planning; and outside storage of our records. We routinely use your health information inside our office for these purposes without any special permission. If we need to disclose your health information outside of our office for these reasons, we usually will not ask you for special written permission. Unless you object, we will also share relevant information about your care with your family or friends who are helping you with your eye care.

**APPOINTMENT REMINDERS**

We may call, text, email or write to remind you of scheduled appointments, or that it is time to make a routine appointment. We may also call, text, email or write to notify you of other treatments or services available at our office that might help you. Unless you tell us otherwise, we will mail you an appointment reminder on a post card, text, and/or leave you a reminder voicemail on your cell and/or home answering machine or with someone who answers your phone if you are not home.

**OTHER USES AND DISCLOSURES**

We will not make any other uses or disclosures of your health information unless you sign a written "authorization form." The content of an "authorization form" is determined by federal law. Sometimes, we may initiate the authorization process if the use or disclosure is our idea. Sometimes, you may initiate the process if it's your idea for us to send your information to someone else. Typically, in this situation you will give us a properly completed authorization form, or you can use one of ours.

**ACKNOWLEDGEMENT OF RECEIPT**

I acknowledge that I received a copy of Eye Care of Southwest Florida, LLC's Notice of Privacy Practices. Please retain copy for your records.

**Patient name (Please Print):** \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_